INVESTOR PRESENTATION

October 2025

VICENZA

FOPE

DAL 1929

BRAND KEY POINTS

- FUSION OF **ARTISANAL** MASTERY AND **TECHNOLOGY**
- HIGHLY **RECOGNISABLE DESIGN** AND **BRAND IMAGE**
- **ICONIC, TIMELESS DESIGN**, ROOTED IN MESH/ CHAIN CONSTRUCTION AND FLEXIBILITY
- **UNIQUE FIT AND FEEL** THAT CONVEY AN IDEA OF EFFORTLESS, INCLUSIVE LUXURY: **A FLEXIBLE LUXURY**
- EXTREMELY **HIGH CUSTOMER LOYALTY**

BUSINESS MODEL

- **PRODUCT**

  collections designed and **created in-house**

  sold exclusively as the brand FOPE

- **DISTRIBUTION CHANNELS**

  presence of the brand in high level jewellery shops

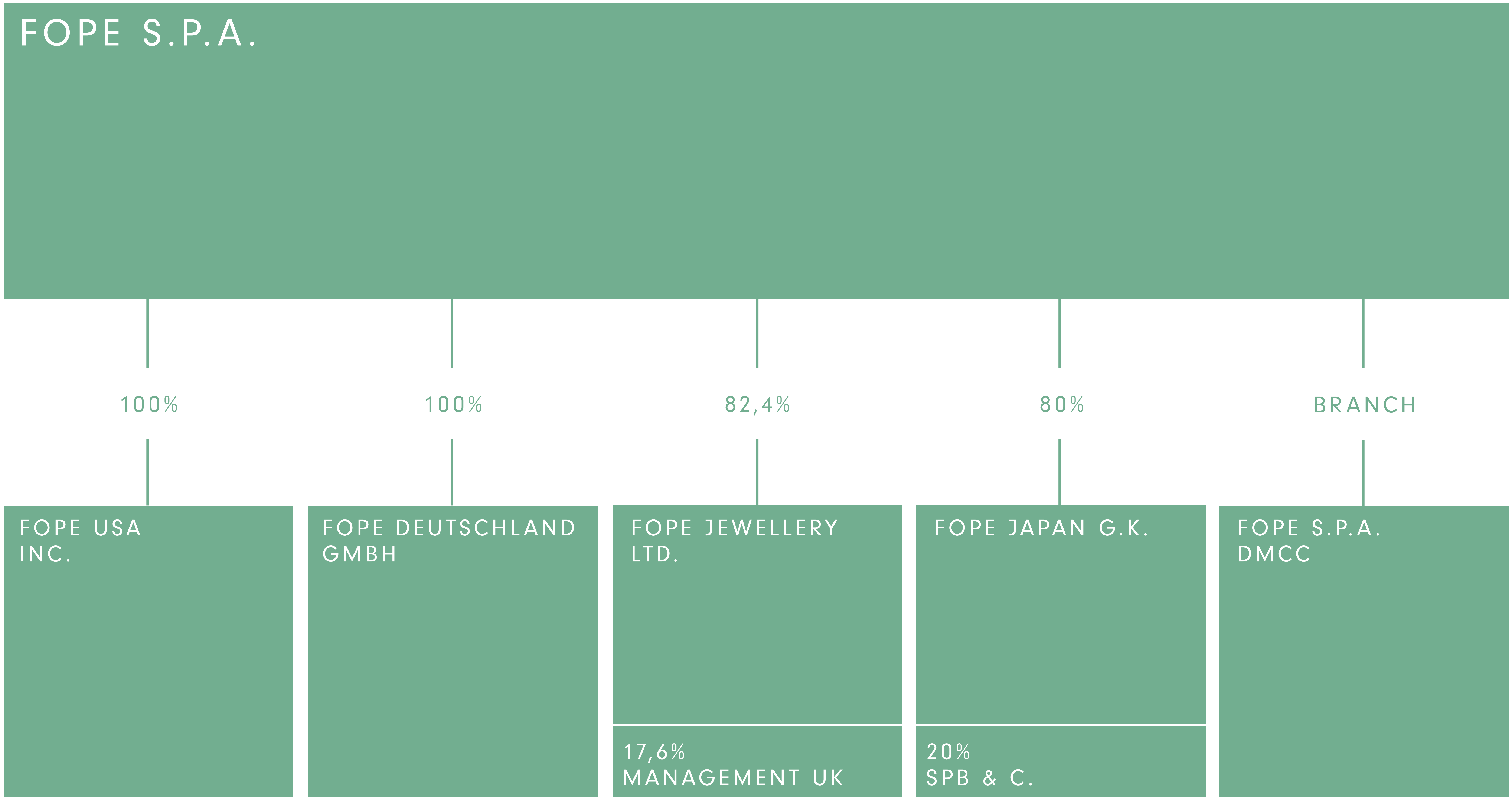
  direct sale: boutique in Venice, London, Tokyo, Kuala Lumpur

  direct relationship with the jewellers - no distributors

- **SIGNIFICANT PRESENCE IN THE INTERNATIONAL MARKET**

- **SPECIAL ATTENTION TO PRODUCT AND PROCESS INNOVATION**

MARKET COVERAGE



HIGHLIGHTS

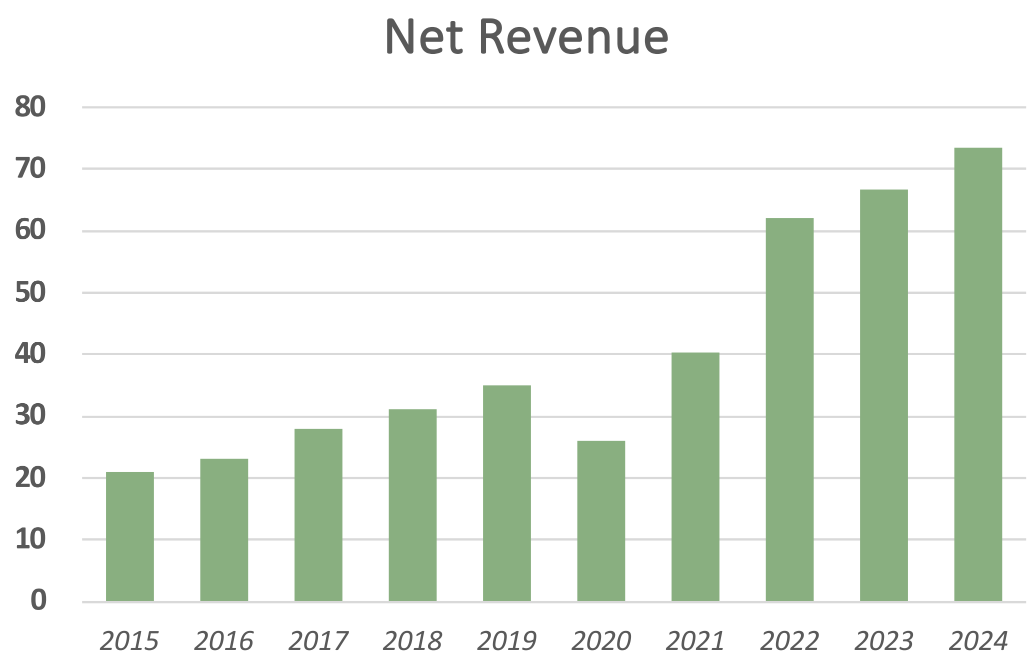
FOPE consolidated data

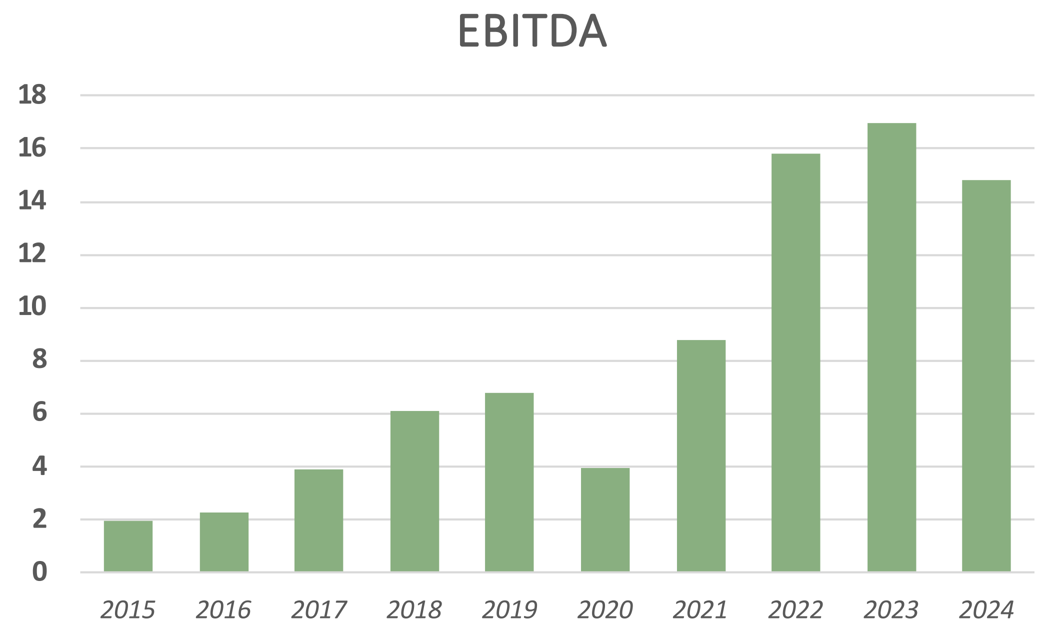
	Act		*Act*				*Act*	
Mln/EUR	2025 (30 June)		2024 (30 June)		2025 Vs 2024		2024 (31 December)	
Net Revenue	**43,02**	100,0%	**29,64**	100,0%	13,38	45,2%	**73,43**	100,0%
Operating Costs	(32,43)		(25,94)		(6,49)		(58,63)	
EBITDA	**10,59**	24,6%	**3,70**	12,5%	6,89	186,2%	**14,81**	20,2%
Depr. & Amortization	(1,49)		(1,26)		(0,23)		(2,69)	
EBIT	**9,10**	21,2%	**2,44**	8,2%	6,66	272,2%	**12,12**	16,5%
Financial Incoms / (Costs)	(1,15)		(0,17)		(0,98)		(0,62)	
Earning Before Tax	**7,95**	18,5%	**2,27**	7,7%	5,68	249,6%	**11,50**	15,7%
Tax	(2,32)		(0,68)		(1,64)		(3,12)	
Net Income	**5,63**	13,1%	**1,59**	5,4%	4,04	253,9%	**8,38**	11,4%

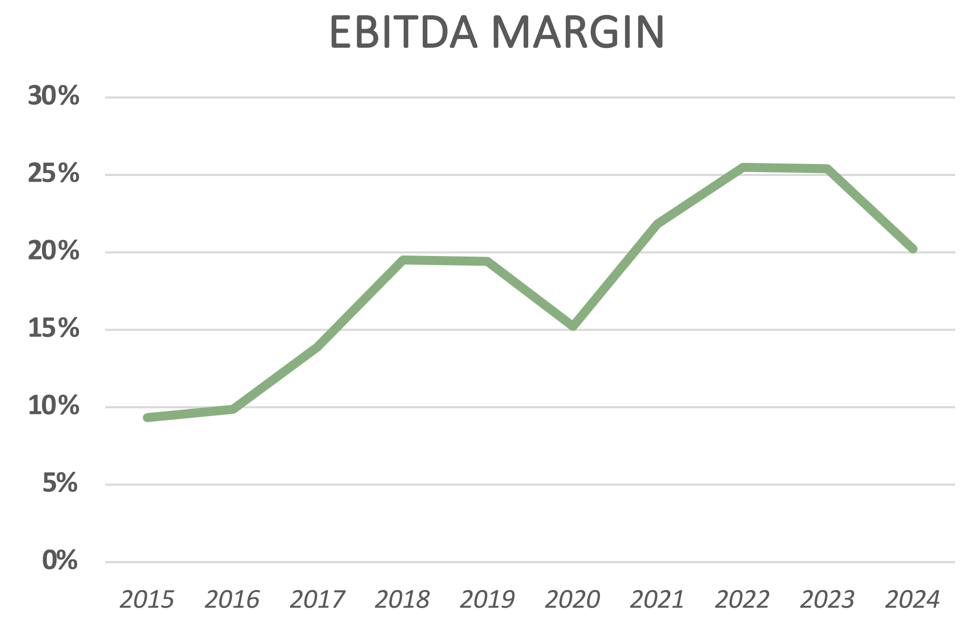
	2025 (30 June)	2024 (31 December)	2025 Vs 2024	2024 (31 December)
Asset	14,66	14,61	0,05	14,61
Working Capital	31,81	30,35	1,46	30,35
Funds	(3,28)	(2,86)	(0,42)	(2,86)
Net Invested Capital	**43,19**	**42,10**	1,09	**42,10**
Equity	**46,43**	**45,36**	1,07	**45,36**
Net Debt / (Cash)	**(3,24)**	**(3,26)**	0,02	**(3,26)**

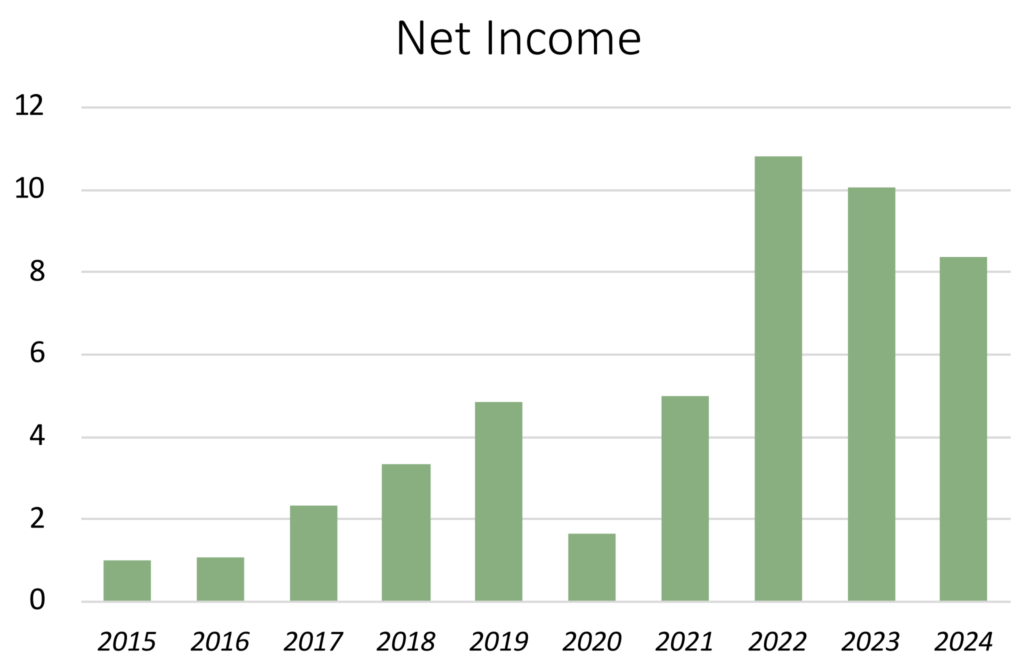
HIGHLIGHTS

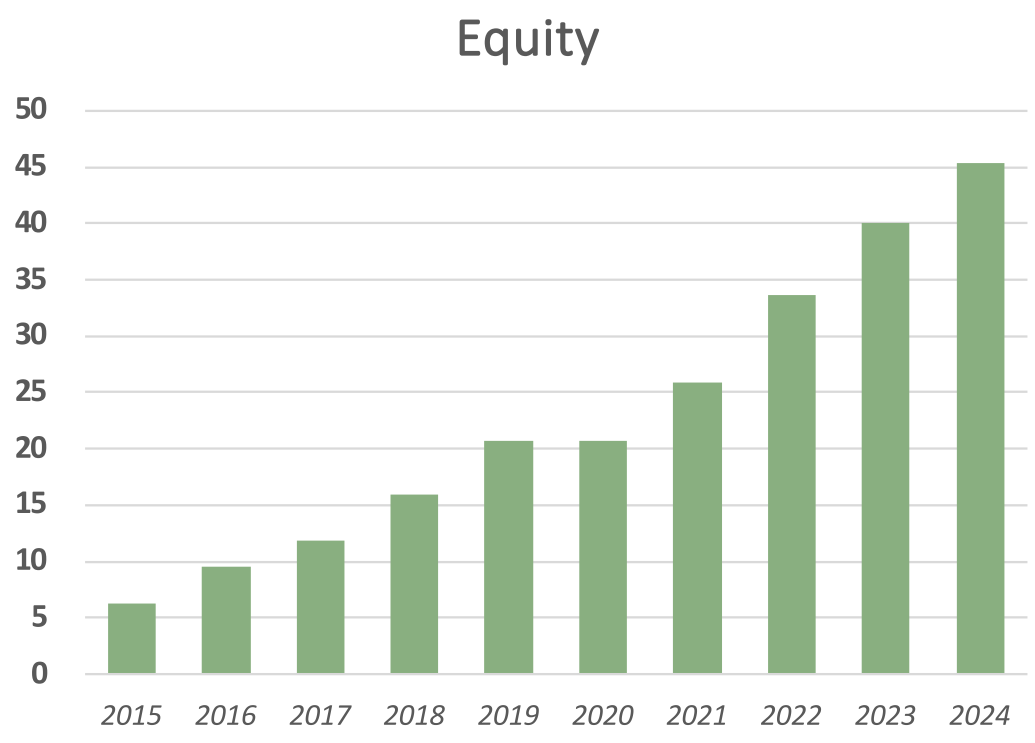
FOPE consolidated data 2015 - 2024

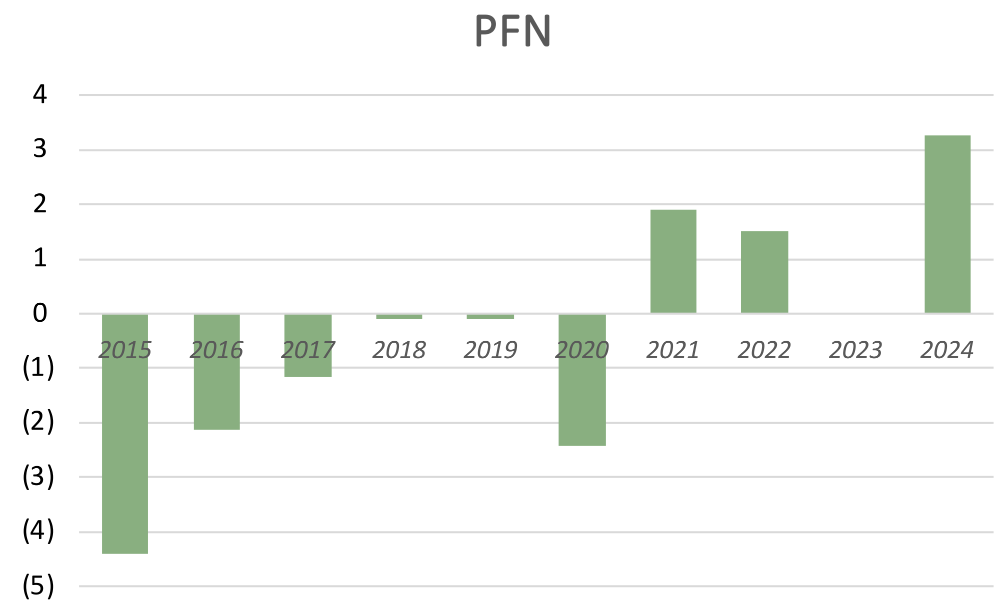












SUSTAINABILITY PHILOSOPHY

- SUSTAINABILITY REPORT SINCE 2017
- CERTIFIED CO_2 EMISSIONS OFFSET FOR SCOPE 1 AND SCOPE 2

STRATEGIC GUIDELINES

Strengthen the position in the international markets to create upselling

- FOCUS ON MAIN AND EMERGING MARKETS
- VALUE PROPOSITION
- BRAND AWARENESS

Key Success Factors

- PRODUCT
- PARTNERSHIP WITH JEWELRY SHOP

SEUL

LONDON

VENICE

TOKYO

KUALA LUMPUR

IPO - NOVEMBER 2016

EUR 2,90 share value IPO

EUR 40,20 share value 29 September 2025

EURONEXT GROWTH MILAN

FOPE

OCTOBER 2025

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